

Company No: GL 12
04-01, West Block
World Trade Center, Echelon Square
Colombo 00100, Sri Lanka.
info@cse.lk

20th December 2021

**To: Chief Executive Officers
Member Firms/ Trading Members**

Dear Sir/ Madam,

Circular No: 10-12-2021

HELA APPAREL HOLDINGS LIMITED (“THE COMPANY”) – INITIAL PUBLIC OFFERING OF ORDINARY VOTING SHARES

The CSE has approved, in-principle, an Application submitted by the captioned Company, for the listing of its Ordinary Voting Shares by way of an offer for subscription on the Main Board or Diri Savi Board of the CSE, as applicable.

Further details are as follows:

NUMBER OF SHARES TO BE OFFERED

Two Hundred and Sixty-Seven Million One Hundred and Eight Thousand Nine Hundred and Ninety-Eight (267,108,998) Ordinary Voting Shares at LKR 15.00 per share.

DATE OF OPENING OF THE SUBSCRIPTION LIST

12th January 2022

JOINT MANAGERS AND FINANCIAL ADVISORS TO THE ISSUE

CT CLSA Capital (Pvt) Ltd
No. 4-15, Majestic City
10 Station Road, Colombo 04
Sri Lanka

Capital Alliance Partners Limited
Level 5, “Millennium House”,
46/58, Navam Mawatha,
Colombo 02, Sri Lanka

Tel : +94 11 258 4843

Fax : +94 11 258 0181

Tel: +94 11 231 7777

Fax: +94 11 231 7788

REGISTRARS TO THE ISSUE

S S P Corporate Services (Private) Limited
101, Inner Flower Road
Colombo 3, Sri Lanka

Tel: +94 11 257 3485

Fax: +94 11 257 3609

Voice: +94 11 2356456



Fax: Clearing & Settlement: +94 11 2440396
Finance & Administration: +94 11 2448921
Trading & Market Surveillance: +94 11 2448925
Market Development: +94 11 2445279
Listings & Corporate Affairs: +94 11 2391128
Legal: +94 11 2440539
Human Resources: +94 11 2440163
Research & New Products: +94 11 2445279
Broker Supervision: +94 11 2440541
Enterprise Risk Management: +94 11 2448363

The date on which the Prospectus would be delivered to Member Firms/ Trading Members, **29th December 2021.**

Yours faithfully,



Vinduni Dullewe (Mrs.)
Head of Listing